

THE RUSSO REPORT

Elder Care Planning Checklist

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Preparing for elder care is one of the most meaningful steps you can take to ensure peace of mind for you and your family.

While it can seem overwhelming, having a clear plan in place can help you feel more secure, knowing your wishes are documented and your loved ones are supported. *However, when was the last time you reviewed your plan?*

Our latest blog post provides actionable steps for reviewing and updating essential documents like wills, trusts, and advance directives, along with tips for fostering collaboration with your family and professional advisors.

[Read More](#)

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**EMPOWER
YOUR FUTURE**

UPCOMING EVENTS

MONTHLY "COFFEE & CONVERSATION" SERIES

[Russo Law Group - Islandia](#)

Tuesday, March 18th

9:00 - 10:00 am

Do you have questions about estate planning, elder law, or special needs planning? We'd love to meet you!

Whether you're a current client or considering your options, our monthly "Coffee & Conversation" series is a perfect way to connect with our experienced attorneys in a relaxed setting while getting to know our team. No pressure, no judgment—just genuine conversations and helpful advice.



Stay informed, enjoy complimentary coffee & bagels, and take a step toward protecting what matters most. We can't wait to see you there!

SPACE IS LIMITED -- REGISTER TODAY!

IN-PERSON SEMINAR

THE POWER OF PREPARATION: ESTATE PLANNING FOR EVERY STAGE OF LIFE

Thursday, March 20th
12:00 - 1:30 pm

Borrelli's Restaurant
1580 Hempstead Turnpike
East Meadow, NY 11554



Join us for an insightful in-person seminar, *"The Power of Preparation: Estate Planning for Every Stage of Life"*, where we'll guide you through the tools and strategies to secure your future and protect what matters most.

Whether you're just starting your estate planning journey or looking to refine an existing plan, this seminar is designed for individuals at all stages of life.

Our experienced team will walk you through a range of topics, such as:

- Estate Planning Essentials
- How to Protect Your Assets
- Understanding Wills and Trusts
- Navigating Tax Implications
- The Importance of Updating Your Plan

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Special Needs Planning Webinar

THE KEY STEPS TO SPECIAL NEEDS PLANNING SUCCESS

Wednesday, March 26th
1:00 - 1:30 pm

Planning for the future of a loved one with special needs can feel overwhelming, but you don't have to do it alone. Join our free webinar on Special Needs Planning, where we'll provide clear, practical guidance to help you make informed decisions for your family.

What you'll learn:

- How to create a financial and legal plan
- The role of Special Needs Trusts
- Preparing for long-term security



Take this opportunity to get your questions answered and gain peace of mind knowing you're creating a solid plan for your loved one's future.

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