

THE *RUSSO* REPORT

A Comparison of Special Needs Trusts and ABLE Accounts

A Special Needs Trust (SNT) and an Achieving a Better Life Experience (ABLE) Account each provide a tax-free way for people with disabilities to save money. Both options provide a mechanism for saving money and protecting resources that ensures the disabled individual remains eligible for public benefits.

Accumulating resources without jeopardizing key government benefits like Supplemental Security Income (SSI) and Medicaid can reduce monetary pressures and greatly enhance the lives of those with disabilities.



Every family has different needs and circumstances when assessing whether an SNT or ABLE account (or both) is the better option for their loved one with disabilities. Read more on our weekly blog!

[Read More](#)

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***EMPOWER
YOUR FUTURE***

SAVE-THE-DATE

EARTH DAY
SHRED EVENT
TUESDAY, APRIL 22 • 10AM - 4PM

Join Russo Law Group at any of our three convenient office locations on Tuesday, April 22nd, for our **Earth Day Shred Event!** We've teamed up with [Arrow Transfer & Storage](#) to safely dispose of sensitive documents while supporting sustainability.

Plus, attend one of our ***Fraud Awareness Workshops*** at 11am and 3pm to learn how to protect yourself and your loved ones from scams.

POM Member? Enjoy a complimentary boxed lunch and 15-minute chat with your estate planning attorney -- *Registration Required!*

Clear clutter, stay informed, and make a difference!

Register Now

UPCOMING EVENTS



IN-PERSON SEMINAR

THE POWER OF PREPARATION: ESTATE PLANNING FOR EVERY STAGE OF LIFE

Wednesday, April 16th
12:30 - 2:00 pm

The Pie at Salvatores
Bay Shore, New York

Whether you're just starting your estate planning journey or looking to refine an existing plan, this seminar is designed for individuals at all stages of life.

Our experienced team will walk you through a range of topics, such as:

- Estate Planning Essentials
- How to Protect Your Assets
- Understanding Wills and Trusts
- Navigating Tax Implications
- The Importance of Updating Your Plan

SPACE IS LIMITED - REGISTER TODAY!

Register Now

MONTHLY "COFFEE & CONVERSATION" SERIES

Russo Law Group - Garden City
Tuesday, April 15th

Do you have questions about estate planning, elder law, or special needs planning? We'd love to meet you!

Whether you're a current client or considering your options, our monthly "Coffee & Conversation" series is a perfect way to connect with our experienced attorneys in a relaxed setting while getting to know our team. No pressure, no judgment—just genuine conversations and helpful advice.



Stay informed, enjoy complimentary coffee & bagels, and take a step toward protecting what matters most. We can't wait to see you there!

[Register Now](#)

NEW ON THE BLOG



**Hoarding Disorder in Older Adults:
Challenges and Resources**

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**Estate Planning for Parents of
Children With Mental Illness**

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Does Medicare Cover



Common Tax Return Mistakes That

Hearing Aids?

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with Vincent J. Russo, Esq.

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RUSSO LAW GROUP, P.C.

Estate Planning, Elder Law & Special Needs



— C E L E B R A T I N G —

OUR **40th** ANNIVERSARY

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