## **TEAM RUSSO** In Action for You

#### **ELDER LAW**

- Asset Protection
- Medicaid
- Nursing Homes
- Health Care Directives
- Long Term Care Planning
- Veterans Benefits

#### **SPECIAL NEEDS**

- Special Needs Trusts
- Guardianships
- Government Benefits
- Pooled Trusts
- Supplemental Security Income
- Social Security/Disability

#### **ESTATE PLANNING**

- Wills
- Living Trusts
- Family Protection Trusts
- Durable Powers of Attorney
- Estate Tax Planning
- Retirement Planning

#### TRUSTS AND ESTATES

- Probate
- Estate and Gift Taxes
- Administration
- Litigation

#### REAL ESTATE

- Sale and Purchase of Residences

RUSSO LAW GROUP, P.C. has earned the title "Long Island's Signature Elder Law, Special Needs & Estate Planning Law Firm" following more than thirty years of local and national advocacy for seniors, baby boomers and their families.

"Team Russo - In Action for You" Team Russo is a staff of distinguished, experienced and compassionate attorneys with the knowledge & experience to address any concerns you may have, implement a plan tailored to your needs and provide you with Peace of Mind.

The law firm continues to implement new programs of awareness and action to meet the growing needs of its clientele. We have offices in Nassau & Suffolk Counties as well as New York City to serve your needs throughout all of New York.

Our genuine concern is demonstrated by commitment and ongoing involvement in community-sponsored programs, including among others:

- Alzheimer's Disease Resource Center
- Arthritis Foundation, Long Island Chapter
- Cerebral Palsy of Nassau County
- The Theresa Foundation

#### THE RUSSO COMMITMENT:

"We promise to be your family lawyer, no matter what the legal issue. We promise to be your lawyer for life."

> THIS IS OUR COMMITMENT. OUR EXPERIENCE IS YOUR PROTECTION.

#### Russo Law Group, P.C.



Estate Planning, Elder Law & Special Needs

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## SPECIAL NEEDS PLANNING

Peace of Mind Through Thoughtful Planning

Russo Law Group, P.C.



Estate Planning, Elder Law & Special Needs



# Planning for Persons with Special Needs

#### ASSET MANAGEMENT AND PROTECTION

- Durable Power of Attorney
- Living Trusts
- Special Needs Trusts

#### HEALTH CARE DECISION-MAKING

- Health Care Proxy
- Living Will

#### SURROGATE DECISION-MAKING

- Article 81 Guardianships
- Article 17A Guardianships

#### **GOVERNMENT ENTITLEMENTS**

- Medicaid
- Supplemental Security Income (SSI)
- Social Security Disability (SSD)
- Medicare
- AIDS Drug Assistance Plus Program (ADAP)

# Planning for the Parents of a Child with Special Needs

#### **ESTATE PLANNING**

- Supplemental Needs Trusts
- Life Insurance Trusts
- Last Will and Testament
- Government Benefits
- Parental liability for the care of a child with special needs
- Memorandum of Intent



### Do You Know...

- How to qualify for SSI benefits for a person with special needs?
- How to qualify for Medicaid benefits for a person with special needs?
- How to provide for a child with special needs in your Will?
- What Estate Planning options are available when there are children with or without special needs?
- What community services are available for persons with special needs?





## The Benefit

- Durable Powers of Attorney allow you to protect your assets and avoid court intervention
- Health Care Proxies and Living Wills ensure your health care decisions are followed
- Guardianships allow a legal guardian to protect assets and make personal decisions
- Special Needs Trusts leave assets in a protective way for a person with special needs
- Life Insurance Trusts with Supplemental Needs can help fund a child's special needs

### Your Plan Can

- Protect and manage assets
- Maximize government benefits
- Pay for Special Needs
- Avoid Medicaid liens and recoveries
- Protect a person's malpractice or personal injury settlement